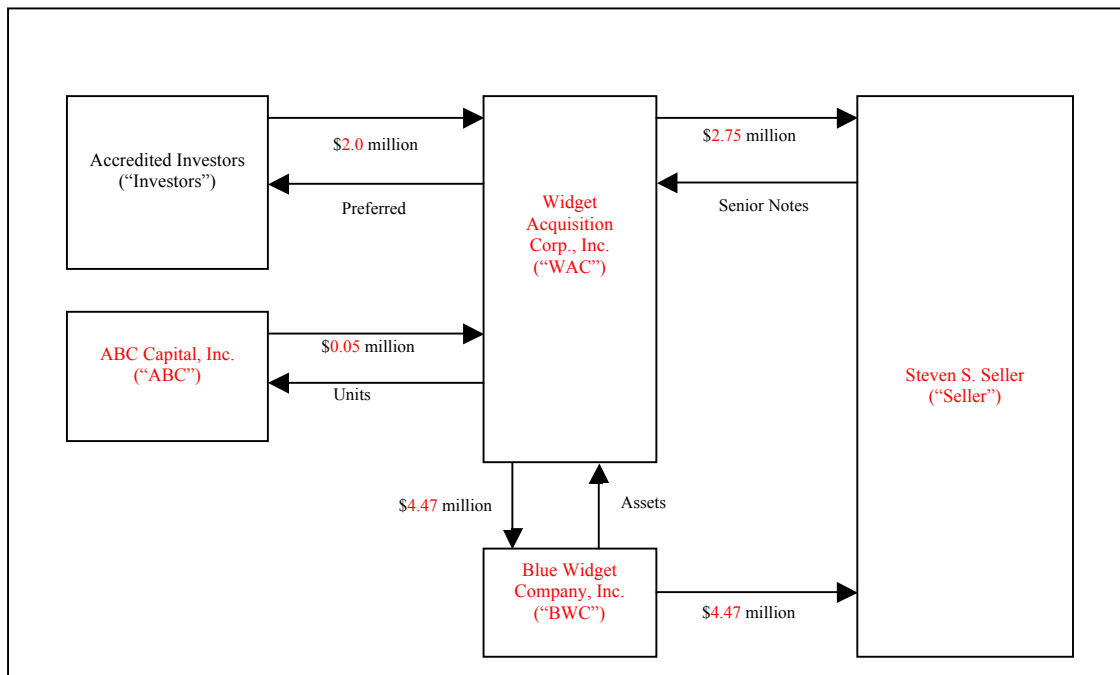


Memorandum as Exhibit A. The Issuer expects to consummate the Acquisition on or about February 15, 2008. The following illustrates the transaction and the relationships of the parties:

TRANSACTION SUMMARY



Products and Services

The Company is a leading designer and manufacturer of double default redundant high-speed widgets for all of the major aerospace companies. The Company was founded in 1949 as a ...

You know your company, or your acquisition target, better than anyone. Just describe in two to three paragraphs the history of your company, what it does or makes, and why it's important.

Below are some discussion points to consider:

1. When was the company founded?
2. Describe some of the relevant company milestones.
3. What are the major (greater than 20% of revenue) products or services offered?
4. What are the products used for?
5. How does your customer use the product or service – part of another product; offered for resale?
6. What advantage(s) do your products offer to its customers over the competitions?
7. Are there any new products that the company is introducing?